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*Attorneys for the Ad Hoc Committee of  
Governmental and Other Contingent  
Litigation Claimants*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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:  
**In re:** : **Chapter 11**  
:  
**PURDUE PHARMA L.P., et al.,** : **Case No. 19-23649 (RDD)**  
:  
**Debtors.<sup>1</sup>** :  
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**SEVENTEENTH MONTHLY FEE STATEMENT OF  
KRAMER LEVIN NAFTALIS & FRANKEL LLP,  
CO-COUNSEL TO THE AD HOC COMMITTEE, FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE  
PERIOD FROM FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021**

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

<b>Name of Applicant</b>	Kramer Levin Naftalis & Frankel LLP
<b>Authorized to Provide Professional Services to:</b>	Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants
<b>Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:</b>	December 2, 2019
<b>Period for which compensation and reimbursement is sought</b>	February 1, 2021 through and including February 28, 2021
<b>Amount of Compensation sought as actual, reasonable, and necessary</b>	\$587,709.50
<b>Current Fee Request</b>	\$470,167.60 (80% of \$587,709.50)
<b>Amount of Expense Reimbursement sought as actual, reasonable, and necessary:</b>	\$1,439.44
<b>Amount of Compensation and Expenses sought as allowed under the Fee Order</b>	\$471,607.04
<b>Total Fees and Expenses Inclusive of Holdback</b>	\$589,148.94
<b>This is a(n):</b>	<input checked="" type="checkbox"/> monthly <input type="checkbox"/> interim application <input type="checkbox"/> final application

**SUMMARY OF MONTHLY FEE STATEMENTS**

<i>Application</i>	<i>Total Compensation and Expenses Incurred for Period Covered</i>		<i>Total Amount Requested in Fee Statements</i>		<i>Total Unpaid</i>	
<b>Date Filed/ Docket No.</b>	<b>Period Covered</b>	<b>Total Fees</b>	<b>Expenses</b>	<b>Fees (80%)</b>	<b>Expenses (100%)</b>	<b>Fees and Expenses</b>
12/9/2019 634	9/16/2019- 10/31/2019	\$1,099,075.50	\$30,479.64	\$879,260.40	\$30,479.64	\$0.00
1/30/2020 792	11/1/2019- 11/30/2019	\$688,772.25	\$4,206.77	\$551,017.80	\$4,206.77	\$0.00
3/16/2020 930	12/1/2019- 12/31/2019	\$451,659.00	\$8,050.70	\$361,327.20	\$8,050.70	\$0.00
3/16/2020 939	1/1/2020- 1/31/2020	\$395,585.50	\$4,712.17\$	\$316,468.40	\$4,712.17	\$0.00
5/5/2020 1131	2/1/2020- 2/29/2020	\$432,757.50	\$3,439.62	\$346,206.00	\$3,439.62	\$0.00
6/15/2020 1269	3/1/2020- 3/31/2020	\$370,398.50	\$51,598.57	\$296,318.80	\$51,598.57	\$0.00
7/14/2020 1389	4/1/2020- 4/30/2020	\$476,681.00	\$5,989.84	\$381,344.80	\$5,989.84	\$0.00
7/15/2020 1413	5/1/2020- 5/31/2020	\$298,077.50	\$31,689.62	\$238,636.00	\$31,689.62	\$0.00
9/25/2020 1727	6/1/2020- 6/30/2020	\$413,601.00	\$4,238.27	\$330,880.80	\$4,238.27	\$0.00
11/2/2020 1888	7/1/2020- 7/31/2020	\$408,012.00	\$3,537.82	\$326,409.60	\$3,537.82	\$0.00
11/16/2020 1987	8/1/2020- 8/31/2020	\$319,182.00	\$22,816.40	\$255,345.60	\$22,816.40	\$0.00
11/16/2020 1992	9/1/2020- 9/30/2020	\$558,041.50	\$39,378.85	\$446,433.20	\$39,378.85	\$0.00
12/14/2020 2133	10/1/2020- 10/31/2020	\$649,029.00	\$5,852.10	\$519,223.20	\$5,852.10	\$0.00
2/3/2021 2347	11/1/2020- 11/30/2020	\$803,716.50	\$50,743.79	\$642,973.20	\$50,743.79	\$0.00
3/17/2021 2506	12/1/2020- 12/31/2020	\$415,309.50	\$1,431.56	\$332,247.60	\$1,431.56	\$0.00
3/17/2021 2509	1/1/2021- 1/318/2021	\$395,187.50	\$2,371.83	\$316,150.00	\$2,371.83	\$0.00

Pursuant to sections 363(b) and 365 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee’s Professionals* [Docket No. 553] (the “**Fee Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “**Interim Compensation Order**,” and together with the Fee Order, the “**Orders**”), Kramer Levin Naftalis & Frankel LLP (the “**Applicant**”), Co-Counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (the “**Ad Hoc Committee**”), hereby submits this Seventeenth Monthly Fee Statement (the “**Statement**”) for the period of February 1, 2021 through and including February 28, 2021 (the “**Monthly Fee Period**”).

**Itemization of Services Rendered by Applicant**

Annexed hereto as “**Exhibit A**” is a schedule of the aggregate number of hours expended and fees incurred by professionals and paraprofessionals during the Monthly Fee Period by project category. Annexed hereto as “**Exhibit B**” is a schedule of the individuals and their respective titles that provided services during this Monthly Fee Period, along with their respective billing rates and the total number of hours spent by each individual during this Monthly Fee Period. The blended hourly billing rate of attorneys for all services provided during the Monthly Fee Period is \$1,219.03.<sup>2</sup> The blended hourly billing rate of all paraprofessionals is \$440.00.<sup>3</sup>

Annexed hereto as “**Exhibit C**” is a schedule of the actual, necessary expenses that Applicant incurred during the Monthly Fee Period.

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<sup>2</sup> The blended hourly rate for all attorneys was derived by dividing the total fees for such professionals of \$583,793.50 by the total hours of 478.90.

<sup>3</sup> The blended hourly rate for all paraprofessionals was derived by dividing the total fees for such paraprofessionals of \$3,916.00 by the total hours of 8.90.

Annexed hereto as “**Exhibit D**” are the time records of Applicant for this Monthly Fee Period organized by project category with a daily time log explaining the time spent by each attorney and other professional and an itemization of expenses.

**Notice**

Applicant will provide notice of this Application in accordance with the Orders. Applicant submits that no other or further notice be given.

Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses as requested shall, within 14 days of service of the Statement, serve via email, to the Notice Parties (as defined in the Interim Compensation Order), a written notice setting forth the precise nature of the objection and the amount at issue.

If no objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses incurred during the Monthly Fee Period.

If an objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses that are not subject to an objection. Any objection must set forth the precise nature of the objection and the amount at issue. It shall not be sufficient to simply object to all fees and expenses.

WHEREFORE, Applicant respectfully requests (i) compensation in the amount of \$470,167.60, which represents 80% of billable time for services rendered by Applicant as co-counsel to the Ad Hoc Committee during this Monthly Fee Period, and (ii) reimbursement of the actual, necessary expenses incurred and recorded by Applicant during this Monthly Fee Period in the amount of \$1,439.44.

Dated: New York, New York  
June 11, 2021

Respectfully submitted,

By: /s/ Kenneth H. Eckstein

Kenneth H. Eckstein  
Rachael Ringer  
Caroline F. Gange  
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FRANKEL LLP**  
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*Attorneys for the Ad Hoc Committee of  
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**EXHIBIT A**

**SUMMARY OF FEES BY PROJECT CATEGORY**

Matter	Matter Name	Hours	Total
00001	Asset Analysis and Recovery	20.10	\$26,210.00
00003	Business Operations	8.40	8,791.50
00004	Case Administration	0.70	308.00
00005	Claims Administration	2.00	2,260.50
00006	Employment and Fee Applications	15.80	9,779.50
00009	Meetings and Communications with Ad-Hoc Committee & Creditors	135.90	165,701.50
00011	Plan and Disclosure Statement	304.90	374,658.50
<b>TOTAL</b>		<b>487.80</b>	<b>\$587,709.50</b>

**EXHIBIT B**

**SUMMARY OF PROFESSIONALS FOR THE MONTHLY FEE PERIOD**

Timekeeper	Title	Year Admitted	Department	Hourly Billing Rate	Total Hours Billed	Total Fees
<b>John Bessonette</b>	Partner	1999	Corporate	1300	23.10	\$30,030.00
<b>Kenneth H. Eckstein</b>	Partner	1980	Creditors' Rights	1575	114.30	180,022.50
<b>David J. Fisher</b>	Partner	1985	Corporate	1450	35.50	51,475.00
<b>Rachael Ringer</b>	Partner	2011	Creditors' Rights	1200	63.40	76,080.00
<b>Jordan M. Rosenbaum</b>	Partner	2004	Corporate	1275	15.10	19,252.50
<b>Helayne O. Stoopack</b>	Counsel	1982	Tax	1130	59.00	66,670.00
<b>Hunter Blain</b>	Associate	2020	Creditors' Rights	715	24.10	17,231.50
<b>Boaz Cohen</b>	Associate	2015	Litigation	1010	1.20	1,212.00
<b>Michael B. Cubell</b>	Associate	2007	Corporate	1090	8.80	9,592.00
<b>Caroline Gange</b>	Associate	2017	Creditors' Rights	950	77.40	73,530.00
<b>Mariya Khvatskaya</b>	Associate	2016	Tax	1010	26.10	26,361.00
<b>Ilya Kontorovich</b>	Associate	2014	Corporate	1010	16.80	16,968.00
<b>Seth Schinfeld</b>	Associate	2007	Litigation	1090	5.40	5,886.00
<b>Jeffrey Taub</b>	Associate	2010	Corporate	1090	8.70	9,483.00
<b>Wendy Kane</b>	Paralegal	N/A	Creditors' Rights	440	8.90	3,916.00
	<b>Total</b>				<b>487.80</b>	<b>587,709.50</b>

**EXHIBIT C**

**SUMMARY OF OUT OF POCKET EXPENSES**

<b>DESCRIPTION</b>	<b>AMOUNT</b>
Data Hosting Charges	\$511.44
Lexis Online Research	202.65
Pacer Online Research	40.70
Telecommunication Charges	387.45
Telephonic Court Appearances	140.00
Transcript Fees	157.20
<b>TOTAL EXPENSES</b>	<b>\$1,439.44</b>

**EXHIBIT D**

Kramer Levin



May 31, 2021

Ad Hoc Committee of Governmental and Other  
Contingent  
Litigation Claimants

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**FOR PROFESSIONAL SERVICES rendered through February 28, 2021.**

Fees	\$587,709.50
Disbursements and Other Charges	1,439.44
<b>TOTAL BALANCE DUE</b>	<b>\$589,148.94</b>

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

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**MATTER SUMMARY**

**For professional services rendered through February 28, 2021 in connection with the following matters:**

<b>Matter</b>	<b>Matter Name</b>	<b>Fees</b>	<b>Disbs</b>	<b>Total</b>
072952-00001	Asset Analysis and Recovery	\$26,210.00	\$1,439.44	<b>\$27,649.44</b>
072952-00003	Business Operations	8,791.50	0.00	<b>8,791.50</b>
072952-00004	Case Administration	308.00	0.00	<b>308.00</b>
072952-00005	Claims Analysis	2,260.50	0.00	<b>2,260.50</b>
072952-00006	Employment and Fee Applications	9,779.50	0.00	<b>9,779.50</b>
072952-00009	Meetings and Communications with Ad-Hoc Committee & Creditors	165,701.50	0.00	<b>165,701.50</b>
072952-00011	Plan and Disclosure Statement	374,658.50	0.00	<b>374,658.50</b>
<b>Sub Total</b>		<b>587,709.50</b>	<b>1,439.44</b>	<b>589,148.94</b>
<b>TOTAL CURRENT INVOICE</b>				<b>\$589,148.94</b>



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**Asset Analysis and Recovery**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	3.50	\$4,550.00
Eckstein, Kenneth H.	Partner	7.20	11,340.00
Fisher, David J.	Partner	0.70	1,015.00
Stoopack, Helayne O.	Counsel	3.20	3,616.00
Cohen, Boaz	Associate	1.20	1,212.00
Cubell, Michael B.	Associate	1.80	1,962.00
Gange, Caroline	Associate	0.70	665.00
Khvatkaya, Mariya	Associate	1.40	1,414.00
Schinfeld, Seth F.	Associate	0.40	436.00
<b>TOTAL FEES</b>		<b>20.10</b>	<b>\$26,210.00</b>

**DISBURSEMENTS AND OTHER CHARGES SUMMARY**

DESCRIPTION	AMOUNT
Data Hosting Charges	\$511.44
Lexis Online Research	202.65
Pacer Online Research	40.70
Telecommunication Charges	387.45
Telephonic Court Appearances	140.00
Transcript Fees	157.20
<b>TOTAL DISBURSEMENTS AND OTHER CHARGES</b>	<b>\$1,439.44</b>



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**Asset Analysis and Recovery**

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/1/2021	Helayne O. Stoopack	Attend call with DPW, Brown Rudnick, and M. Khvatskaya re: tax treatment of third party proposal (0.5); review FTI/Houlihan material re: third party proposal and alternatives (0.9).	1.40	\$1,582.00
2/1/2021	Mariya Khvatskaya	Attend call with DPW, Brown Rudnick, and H. Stoopack re: third party proposal (0.5).	0.50	505.00
2/2/2021	Seth F. Schinfeld	Email B. Cohen re: Sackler document productions (0.2).	0.20	218.00
2/2/2021	Boaz Cohen	Review productions from Sacklers and IACs.	0.20	202.00
2/3/2021	Kenneth H. Eckstein	Attend call with Houlihan, FTI and counsel re third party proposal analysis and report (1.2).	1.20	1,890.00
2/3/2021	Boaz Cohen	Review productions from Sacklers and IACs.	0.10	101.00
2/3/2021	Caroline Gange	Calls/emails w/ B. Bromberg re claims/diligence issues (0.5); emails w/ R. Ringer and M. Cyganowski re same (0.2).	0.70	665.00
2/4/2021	Boaz Cohen	Review productions from Sacklers and IACs.	0.10	101.00
2/5/2021	Boaz Cohen	Review productions from Sacklers and IACs.	0.20	202.00



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**Asset Analysis and Recovery**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/8/2021	Kenneth H. Eckstein	Attend call with Houlihan, FTI , Akin, Provence re third party proposal (1.0); review and comment on third party proposal, (0.5); call with Houlihan re same (0.3).	1.80	2,835.00
2/8/2021	Helayne O. Stoopack	Review third party proposal re: tax issues (1.8).	1.80	2,034.00
2/8/2021	Mariya Khvatskaya	Review revised third party proposal re tax issues (0.9).	0.90	909.00
2/10/2021	Kenneth H. Eckstein	Call with Houlihan re third party proposal deck (0.4); review and comment re same (0.4) call with PJT, Houlihan, FTI re stand alone model and response (1.0); follow up with Houlihan re same (0.5); call with S. Gilbert, S. Burian, G. Coutts, M. Diaz re third party proposal slides (0.6); call with S. Burian re stand alone diligence status (0.4); call with M. Huebner re third party proposal issues and plan issues (0.3); correspond with KL team re same and other case issues (0.6).	4.20	6,615.00
2/10/2021	David J. Fisher	Review diligence regarding third party proposal (0.4).	0.40	580.00
2/10/2021	John Bessonette	Review and reply to emails re third party proposal (0.2); review Houlihan/FTI materials re same (0.6); review third party materials and emails re same (0.4).	1.20	1,560.00
2/10/2021	Michael B. Cubell	Draft summary of differences in third party proposals (1.8).	1.80	1,962.00
2/11/2021	John Bessonette	Review and reply to emails from AHC professionals re third party proposal (0.2); review Houlihan/FTI materials re same (0.6).	0.80	1,040.00



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#### **Asset Analysis and Recovery**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/15/2021	Seth F. Schinfeld	Review S. Gilbert emails re: latest proposals (0.2).	0.20	218.00
2/16/2021	Boaz Cohen	Review productions from Sacklers and IACs (0.1).	0.10	101.00
2/17/2021	David J. Fisher	Review third party proposal diligence (0.3).	0.30	435.00
2/19/2021	Boaz Cohen	Review productions from Sacklers and IACs (0.1).	0.10	101.00
2/21/2021	Boaz Cohen	Review productions from Sacklers and IACs (0.1).	0.10	101.00
2/25/2021	John Bessonette	Attend call with AHC professionals re third party proposal (1.5).	1.50	1,950.00
2/27/2021	Boaz Cohen	Review productions from Sacklers and IACs (0.3).	0.30	303.00
<b>TOTAL</b>			<b>20.10</b>	<b>\$26,210.00</b>

#### **DISBURSEMENTS AND OTHER CHARGES DETAIL**

##### **Data Hosting Charges**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
2/26/2021	Eckstein Kenneth H.	Data Hosting Charges	\$511.44
<b>Subtotal</b>			<b>\$511.44</b>



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#### **Asset Analysis and Recovery**

##### **Lexis Online Research**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
2/25/2021	Blain Hunter	Lexis Online Research	\$202.65
<b>Subtotal</b>			<b>\$202.65</b>

##### **Telephonic Court Appearances**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
2/17/2021	Eckstein Kenneth H.	CourtSolutions- Date of Hearing: 02/17/2021	\$70.00
2/17/2021	Blain Hunter	CourtSolutions- Date of Hearing: 02/17/2021	70.00
<b>Subtotal</b>			<b>\$140.00</b>

##### **Pacer Online Research**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
2/13/2021	Blain Hunter	Pacer Online Research Blain, Hunter	\$12.40
2/15/2021	Blain Hunter	Pacer Online Research Blain, Hunter	\$28.20
2/25/2021	Blain Hunter	Pacer Online Research Blain, Hunter	\$0.10
<b>Subtotal</b>			<b>\$40.70</b>



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**Asset Analysis and Recovery**

**Telecommunication Charges**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
2/3/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$11.52
2/3/2021	Kontorovich Ilya	Telecommunication Charges by Ilya Kontorovich	24.51
2/4/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$17.95
2/5/2021	Gange Caroline	Telecommunication Charges by Caroline Gange	\$2.39
2/8/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$6.89
2/8/2021	Kontorovich Ilya	Telecommunication Charges by Ilya Kontorovich	25.92
2/10/2021	Kontorovich Ilya	Telecommunication Charges by Ilya Kontorovich	\$10.30
2/11/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$17.49
2/17/2021	Ringer Rachael L.	Telecommunication Charges by Rachael Ringer	\$179.78



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**Asset Analysis and Recovery**

2/17/2021	Blain Hunter	Telecommunication Charges by Hunter Blain	90.70
<b>Subtotal</b>			<b>\$387.45</b>

**Transcript Fees**

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
2/17/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$157.20
<b>Subtotal</b>			<b>\$157.20</b>
<b>TOTAL</b>			<b>\$1,439.44</b>



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**Business Operations**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	2.50	\$3,937.50
Blain, Hunter	Associate	3.40	2,431.00
Gange, Caroline	Associate	1.70	1,615.00
Kontorovich, Ilya	Associate	0.80	808.00
<b>TOTAL FEES</b>		<b>8.40</b>	<b>\$8,791.50</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/17/2021	Kenneth H. Eckstein	Attend portions of omnibus hearing re sealing motion (2.5).	2.50	\$3,937.50
2/17/2021	Ilya Kontorovich	Attend portions of hearing regarding press unsealing motion (0.8).	0.80	808.00
2/17/2021	Hunter Blain	Attend hearing regarding press unsealing motion to summarize for AHC members.	3.40	2,431.00
2/17/2021	Caroline Gange	Attend portions of hearing re media intervention motion (1.6); emails w/ H. Blain re same (0.1).	1.70	1,615.00
<b>TOTAL</b>			<b>8.40</b>	<b>\$8,791.50</b>



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**Case Administration**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Kane, Wendy	Paralegal	0.70	\$308.00
<b>TOTAL FEES</b>		<b>0.70</b>	<b>\$308.00</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/15/2021	Wendy Kane	Emails with C. Gange and H. Blain re hearing (0.1); review docket and update case calendar (0.1).	0.20	\$88.00
2/17/2021	Wendy Kane	Email K. Eckstein re upcoming telephonic hearing (0.1).	0.10	44.00
2/25/2021	Wendy Kane	Email C. Gange and H. Blain re exclusivity hearing (0.1); update case calendar re same (0.2).	0.30	132.00
2/28/2021	Wendy Kane	Email K. Eckstein re upcoming telephonic hearing (0.1).	0.10	44.00
<b>TOTAL</b>			<b>0.70</b>	<b>\$308.00</b>



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### Claims Analysis

#### PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	0.60	\$945.00
Ringer, Rachael L.	Partner	0.60	720.00
Blain, Hunter	Associate	0.70	500.50
Gange, Caroline	Associate	0.10	95.00
<b>TOTAL FEES</b>		<b>2.00</b>	<b>\$2,260.50</b>

#### PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/18/2021	Rachael L. Ringer	Attend call w/ DPW re: claims treatment (0.6).	0.60	\$720.00
2/18/2021	Kenneth H. Eckstein	Call with DPW re claims settlement terms (0.6).	0.60	945.00
2/25/2021	Hunter Blain	Research regarding claims issues (0.6); communications with C. Gange re same (0.1).	0.70	500.50
2/25/2021	Caroline Gange	Emails w/ H. Blain re claims issues (0.1).	0.10	95.00
<b>TOTAL</b>			<b>2.00</b>	<b>\$2,260.50</b>



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**Employment and Fee Applications**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Ringer, Rachael L.	Partner	0.60	\$720.00
Blain, Hunter	Associate	5.10	3,646.50
Gange, Caroline	Associate	1.90	1,805.00
Kane, Wendy	Paralegal	8.20	3,608.00
<b>TOTAL FEES</b>		<b>15.80</b>	<b>\$9,779.50</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/1/2021	Rachael L. Ringer	Review November fee statement (0.6).	0.60	\$720.00
2/1/2021	Hunter Blain	Review comments from R. Ringer regarding November fee statement and research re same (0.2), emails with R. Ringer, C. Gange, and W. Kane re same (0.2).	0.40	286.00
2/1/2021	Wendy Kane	Revise November fee statement per attorney comments (0.6); email H. Blain re same (0.1).	0.70	308.00
2/2/2021	Hunter Blain	Coordinate final edits to November fee statement (0.3).	0.30	214.50
2/2/2021	Wendy Kane	Draft fourteenth monthly fee statement (0.6); emails w/ H. Blain re same (0.1).	0.70	308.00



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**Employment and Fee Applications**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/3/2021	Hunter Blain	Coordinate filing of November fee statement (0.1), review December fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.2).	0.30	214.50
2/3/2021	Wendy Kane	File November fee statement (0.1); service of same (0.2); send courtesy copy to chambers and email H. Blain re same (0.1).	0.40	176.00
2/4/2021	Hunter Blain	Review December fee statement for privilege/confidentiality issues and compliance with UST guidelines.	1.40	1,001.00
2/4/2021	Wendy Kane	Revise December fee statement per attorney comments.	1.10	484.00
2/10/2021	Hunter Blain	Review December fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.2); emails with W. Kane re same (0.1).	0.30	214.50
2/10/2021	Wendy Kane	Correspondence with H. Blain re December fee statement (0.2).	0.20	88.00
2/11/2021	Wendy Kane	Review January fee statement for compliance with U.S. Trustee guidelines and local rules (2.3).	2.30	1,012.00
2/12/2021	Wendy Kane	Review edits to January fee statement (0.4); email H. Blain re same (0.1).	0.50	220.00
2/16/2021	Hunter Blain	Emails with company regarding November fee statement data (0.1); emails with C. Gange regarding December fee statement and Gilbert's December fee statement (0.1).	0.20	143.00



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**Employment and Fee Applications**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/19/2021	Hunter Blain	Communications with C. Gange re December fee statement (0.1); review January fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.5).	0.60	429.00
2/19/2021	Caroline Gange	Review and finalize Gilbert fee statement (0.3); review KL December fee statement for privilege issues (0.4).	0.70	665.00
2/19/2021	Wendy Kane	File Gilbert December fee statement (0.2); service of same and email courtesy copy to chambers (0.1).	0.30	132.00
2/23/2021	Hunter Blain	Review January fee statement for privilege/confidentiality issues and compliance with UST guidelines (1.4), communications with W. Kane re same (0.2).	1.60	1,144.00
2/23/2021	Wendy Kane	Revise January fee statement per attorney comments (1.8); emails w/ H. Blain re same (0.1).	1.90	836.00
2/25/2021	Wendy Kane	Emails w/ billing re payment and fee application status (0.1).	0.10	44.00
2/26/2021	Caroline Gange	Review December fee statement for privilege/confidentiality issues.	0.90	855.00
2/26/2021	Caroline Gange	Emails w/ AHC professionals re outstanding fee statements.	0.30	285.00
<b>TOTAL</b>			<b>15.80</b>	<b>\$9,779.50</b>



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**Meetings and Communications with Ad-Hoc Committee & Creditors**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	5.00	\$6,500.00
Eckstein, Kenneth H.	Partner	34.60	54,495.00
Fisher, David J.	Partner	4.60	6,670.00
Ringer, Rachael L.	Partner	21.70	26,040.00
Rosenbaum, Jordan M.	Partner	8.30	10,582.50
Stoopack, Helayne O.	Counsel	13.50	15,255.00
Blain, Hunter	Associate	9.00	6,435.00
Cubell, Michael B.	Associate	2.70	2,943.00
Gange, Caroline	Associate	13.40	12,730.00
Khvatetskaya, Mariya	Associate	9.50	9,595.00
Kontorovich, Ilya	Associate	4.60	4,646.00
Schinfeld, Seth F.	Associate	4.50	4,905.00
Taub, Jeffrey	Associate	4.50	4,905.00
<b>TOTAL FEES</b>		<b>135.90</b>	<b>\$165,701.50</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/1/2021	Jordan M. Rosenbaum	Attend call with AHC, NCSG, HL and FTI re third party proposal.	1.80	\$2,295.00



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**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/1/2021	Rachael L. Ringer	Attend portion of call re: financial presentation with AHC, NCSG, MSGE, and UCC (0.3), attend follow-up call with AHC counsel re: plan issues (0.8).	1.10	1,320.00
2/1/2021	Kenneth H. Eckstein	Prepare for (0.1) and attend call with NCSG, UCC, MSGE, AHC re financial presentation re third party proposal and plan options (1.8); follow up call with S. Gilbert, Brown Rudnick re plan issues (0.8); attend portion of call with certain AHC members re plan and third party proposal status (1.2).	3.90	6,142.50
2/1/2021	Helayne O. Stoopack	Attend majority of financial presentation call re: third party proposal and alternatives (1.7).	1.70	1,921.00
2/1/2021	Hunter Blain	Summarize recent insurance pleading for distribution to the AHC.	0.30	214.50
2/1/2021	Ilya Kontorovich	Participate in portion of financial presentation re third party proposal and alternatives (0.8).	0.80	808.00
2/1/2021	Mariya Khvatskaya	Prepare for (0.1) and attend (1.8) financial presentation with AHC, NCSG, MSGE, UCC re third party proposal and plan options.	1.90	1,919.00
2/1/2021	Caroline Gange	Attend portions of call w/ AHC , MSGE, UCC and NCSG re third party proposal (0.6).	0.60	570.00
2/2/2021	Jordan M. Rosenbaum	Attend meeting with AHC re plan negotiations.	1.40	1,785.00
2/2/2021	Kenneth H. Eckstein	Attend status call with clients (0.8); prepare for (0.1) and attend AHC meeting re Sackler and plan negotiations (1.4); prepare for (0.2) and attend follow up calls with AHC subgroup re third party proposal, Sackler issues (1.2).	3.70	5,827.50



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**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/2/2021	Rachael L. Ringer	Review/revise client update email re: diligence items for plan treatment (0.2), prepare for (0.1) and attend AHC call re negotiations and plan term sheet(1.4); attend follow up calls with certain AHC members re term sheet (1.2).	2.90	3,480.00
2/2/2021	Helayne O. Stoopack	Prepare for (0.1) and attend AHC call re: negotiations, Plan term sheet (1.4).	1.50	1,695.00
2/2/2021	Ilya Kontorovich	Prepare for (0.1) and attend Ad Hoc Committee call re negotiations (1.4).	1.50	1,515.00
2/2/2021	Mariya Khvatskaya	Prepare for (0.1) and attend AHC meeting re plan and negotiations (1.4).	1.50	1,515.00
2/2/2021	Caroline Gange	Prepare for (0.1) and attend weekly AHC call re plan and negotiation issues (1.4).	1.50	1,425.00
2/4/2021	Rachael L. Ringer	Attend AHC subgroup call re: case issues (0.7).	0.70	840.00
2/4/2021	Kenneth H. Eckstein	Attend AHC subgroup call regarding case issues (0.7).	0.70	1,102.50
2/9/2021	Rachael L. Ringer	Call with AHC members re: case updates (0.8), follow-up emails to K. Eckstein re: same (0.3).	1.10	1,320.00
2/9/2021	Kenneth H. Eckstein	Attend call w/ AHC members re status (0.8).	0.80	1,260.00
2/10/2021	Jordan M. Rosenbaum	Attend portion of meeting with AHC, Houlihan, and FTI re third party proposal (1.6).	1.60	2,040.00
2/10/2021	David J. Fisher	Prepare for (0.2) and participate in Ad Hoc Committee call to discuss third party proposal and other issues regarding Sacklers and proposals (1.8).	2.00	2,900.00
2/10/2021	Rachael L. Ringer	Prepare for (0.2) and attend AHC call re: case issues and third party proposal (1.8).	2.00	2,400.00



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**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/10/2021	Kenneth H. Eckstein	Prepare for AHC call (0.9); attend AHC call re third party proposal, settlement, and governance (1.8).	2.70	4,252.50
2/10/2021	Helayne O. Stoopack	Attend majority of AHC meeting re emergence and third party proposal.	1.70	1,921.00
2/10/2021	Seth F. Schinfeld	Attend portion of weekly meeting of AHC members re: mediation updates, third party proposals, and related matters (1.5).	1.50	1,635.00
2/10/2021	Hunter Blain	Attend AHC meeting regarding emergence structure and other current issues (1.8).	1.80	1,287.00
2/10/2021	Mariya Khvatskaya	Attend weekly AHC meeting re emergence and other plan issues (1.8).	1.80	1,818.00
2/10/2021	Jeffrey Taub	Attend call w/ Ad hoc Committee and advisors re third party proposal, settlement and governance (1.8).	1.80	1,962.00
2/10/2021	Caroline Gange	Attend portion of weekly AHC call re third party proposal and plan structure (1.4).	1.40	1,330.00
2/10/2021	Ilya Kontorovich	Participate in portion of AHC meeting re third party proposal, and emergence structure (1.1).	1.10	1,111.00
2/11/2021	Kenneth H. Eckstein	Attend portion of client subgroup call re Sackler issues, plan issues (0.8).	0.80	1,260.00
2/11/2021	Rachael L. Ringer	Attend subgroup call re: case updates (1.1); emails with AHC member re: questions on plan comments (0.3).	1.40	1,680.00
2/12/2021	Kenneth H. Eckstein	Attend call with UCC, NCSG, AHC re settlement issues (0.8); correspond w/ AHC clients re case and plan issues (1.7).	2.50	3,937.50



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**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/14/2021	Kenneth H. Eckstein	Attend call with AHC subgroup re NewCo/third party proposal issues, Sackler negotiation issues (1.6).	1.60	2,520.00
2/16/2021	Jordan M. Rosenbaum	Attend meeting with AHC and NCSG re third party proposal (1.7); attend portion meeting with third party and AHC re proposal (0.6).	2.30	2,932.50
2/16/2021	John Bessonette	Attend call with AHC and advisors regarding third party proposal (1.7), and attend call with AHC and NCSG and advisors regarding third party proposal and alternatives (1.6).	3.30	4,290.00
2/16/2021	Kenneth H. Eckstein	Attend update call with Mediation Subcommittee re case issues (0.8); call with S. Burian and R. Ringer, in prep for third party call (0.7); attend Zoom meeting with third party and AHC re sale proposal (1.7); attend professionals pre call re NCSG meeting (0.8); meeting with NCSG, AHC re plan issues (1.6); follow up call with R. Ringer re plan issues agenda, plan comments, other updates for AHC (0.5).	6.10	9,607.50
2/16/2021	Rachael L. Ringer	Prep for (0.2) and attend portion of call with mediation subgroup re: case issues (0.6), follow-up with call K. Eckstein re: plan issues, agenda and other updates for AHC (0.5).	1.30	1,560.00
2/16/2021	Helayne O. Stoopack	Attend majority of of AHC/third party call (1.5); attend AHC/NCSG call re: third party proposal (1.6).	3.10	3,503.00
2/16/2021	Mariya Khvatskaya	Attend AHC/third party meeting (1.7); and attend AHC/NCSG mediation groups meeting re third party proposal (1.6).	3.30	3,333.00



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**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/16/2021	Hunter Blain	Review and summarize recent pleadings for distribution to AHC members (1.4); communications with C. Gange re same (0.1); further review and edits to same (0.2).	1.70	1,215.50
2/16/2021	Jeffrey Taub	Review third party proposal materials (0.3); attend portion of call w/ AHC and third party representatives re same (0.8); attend call w/ AHC and NCSG re same (1.6).	2.70	2,943.00
2/16/2021	Michael B. Cubell	Attend call w/ AHC and third party re potential proposal (1.7); attend portion of AHC / NCSG mediation call (1.0).	2.70	2,943.00
2/16/2021	Caroline Gange	Attend portion of AHC meeting w/ third party re sale (1.3); attend AHC/NCSG mediation subdivision group re same (1.6); review and edit AHC update email (0.2); emails with H. Blain re same (0.1).	3.20	3,040.00
2/17/2021	Kenneth H. Eckstein	Attend call with plan subgroup re plan and term sheet issues (1.3); attend AHC call (1.0) re plan issues; review and comment on operating parameters report (0.5); call with Houlihan, FTI, and R. Ringer re prep for same (1.6).	4.40	6,930.00
2/17/2021	Rachael L. Ringer	Attend call with K. Eckstein and HL re: plan issues prep call (1.6), Prep for (0.5) and attend AHC call re plan issues (1.0).	3.10	3,720.00
2/17/2021	David J. Fisher	Review communications to Ad Hoc Group re plan (0.1).	0.10	145.00
2/17/2021	Helayne O. Stoopack	Attend AHC call re plan issues (1.0).	1.00	1,130.00



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**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/17/2021	Seth F. Schinfeld	Review C. Gange email re: press motion to unseal, preliminary injunction and exclusivity extensions, and related matters (0.2); prepare for (0.1) and attend weekly telephonic meeting of AHC members re: third party proposals, plan/term sheet negotiations, and other issues (1.0).	1.30	1,417.00
2/17/2021	Hunter Blain	Summarize hearing for distribution to AHC (0.3); prepare for (0.1) and attend AHC meeting re mediation update, plan structures and progress, and other current issues (1.0).	1.40	1,001.00
2/17/2021	Mariya Khvatskaya	Attend AHC meeting re mediation update and plan structure.	1.00	1,010.00
2/17/2021	Caroline Gange	Attend majority of weekly AHC update call re mediation update and plan structure (0.9); review/revise H. Blain draft hearing update (0.1).	1.00	950.00
2/18/2021	Kenneth H. Eckstein	Call with client working group re status of Sackler settlement, NewCo/third party issues (0.8).	0.80	1,260.00
2/23/2021	Kenneth H. Eckstein	Prepare for (0.1) and attend client working group status call (0.7); contemporaneously review materials re DOJ, and correspond with FTI, Houlahan re same (1.2); call with Houlahan, FTI, clients re cash out model (1.0).	3.00	4,725.00
2/23/2021	Rachael L. Ringer	Call with AHC subgroup re: case updates (0.7); follow-up call with FTI/Houlahan re: financial updates (1.2); emails with AHC re: contribution agreement issues list (0.2).	2.10	2,520.00
2/23/2021	Caroline Gange	Attend call w/ AHC subgroup (0.7); attend non-state update call (0.9).	1.60	1,520.00



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**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/24/2021	Jordan M. Rosenbaum	Attend portion of call with AHC re case updates.	0.30	382.50
2/24/2021	David J. Fisher	Attend call with Ad Hoc Committee re case updates and Sackler contribution (1.5).	1.50	2,175.00
2/24/2021	Rachael L. Ringer	Attend AHC call re: case updates (1.5), draft and circulate AHC update email re: plan & term sheet issues (0.3).	1.80	2,160.00
2/24/2021	John Bessonette	Prepare for (0.2) and attend call with AHC re Sackler contribution and other matters (1.5).	1.70	2,210.00
2/24/2021	Helayne O. Stoopack	Prepare for (0.1) and attend AHC meeting re Sackler contribution and other matters (1.5).	1.60	1,808.00
2/24/2021	Seth F. Schinfeld	Prepare for (0.2) and attend weekly meeting of AHC members re: settlement and plan negotiation updates, and related matters (1.5).	1.70	1,853.00
2/24/2021	Ilya Kontorovich	Attend portions of Ad Hoc Committee call re negotiations updates.	1.20	1,212.00
2/24/2021	Hunter Blain	Prepare for (0.2) and attend AHC meeting regarding negotiation update, plan status, and NAACP issues (1.5), follow up communications with C. Gange re same (0.1).	1.80	1,287.00
2/24/2021	Caroline Gange	Prepare for (0.1) and attend portions of weekly AHC call re plan status, NAACP issues, and other case updates (1.1).	1.20	1,140.00
2/25/2021	Jordan M. Rosenbaum	Attend portion of call with AHC regarding plan issues.	0.50	637.50
2/25/2021	David J. Fisher	Attend majority of call with Ad Hoc Committee professionals regarding case status.	1.00	1,450.00



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**Meetings and Communications with Ad-Hoc Committee & Creditors**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/25/2021	Rachael L. Ringer	Call with AHC members re: case updates (0.3), prepare for (0.6), and attend call with AHC members re: plan issues and overview (2.8); attend portion of call with AHC professionals re: case updates (0.5).	4.20	5,040.00
2/25/2021	Kenneth H. Eckstein	Attend client update call (0.3); attend majority of call with clients to review chapter 11 plan and plan issues (2.1); attend call with professionals re other plan issues (1.2).	3.60	5,670.00
2/25/2021	Helayne O. Stoopack	Prepare for (0.3) and attend call with AHC professionals re: minimum distributions (1.2); review decks re: same (0.7).	2.20	2,486.00
2/25/2021	Hunter Blain	Emails with R. Ringer and client regarding conference calls (0.1); research re same and draft response to client (1.4).	1.50	1,072.50
2/25/2021	Caroline Gange	Prep for (0.2) and attend call w/ AHC subgroup re plan status (2.4).	2.60	2,470.00
2/26/2021	Jordan M. Rosenbaum	Attend portions of call with AHC subgroup re emergence structure.	0.40	510.00
2/26/2021	Helayne O. Stoopack	Attend AHC call re: emergence structure (0.7).	0.70	791.00
2/28/2021	Hunter Blain	Summarize recent pleading for distribution to AHC prior to next day hearing (0.4); emails with C. Gange re same (0.1).	0.50	357.50
2/28/2021	Caroline Gange	Review/revise AHC update email re exclusivity.	0.30	285.00
<b>TOTAL</b>			<b>135.90</b>	<b>\$165,701.50</b>



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**Plan and Disclosure Statement**

**PROFESSIONAL SERVICES SUMMARY**

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	14.60	\$18,980.00
Eckstein, Kenneth H.	Partner	69.40	109,305.00
Fisher, David J.	Partner	30.20	43,790.00
Ringer, Rachael L.	Partner	40.50	48,600.00
Rosenbaum, Jordan M.	Partner	6.80	8,670.00
Stoopack, Helayne O.	Counsel	42.30	47,799.00
Blain, Hunter	Associate	5.90	4,218.50
Cubell, Michael B.	Associate	4.30	4,687.00
Gange, Caroline	Associate	59.60	56,620.00
Khvatskaya, Mariya	Associate	15.20	15,352.00
Kontorovich, Ilya	Associate	11.40	11,514.00
Schinfeld, Seth F.	Associate	0.50	545.00
Taub, Jeffrey	Associate	4.20	4,578.00
<b>TOTAL FEES</b>		<b>304.90</b>	<b>\$374,658.50</b>

**PROFESSIONAL SERVICES DETAIL**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/1/2021	Jordan M. Rosenbaum	Review updated term sheets.	0.30	\$382.50



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**Plan and Disclosure Statement**

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/1/2021	Rachael L. Ringer	Revise plan term sheet (1.2), call with K. Eckstein re: same and updates (0.2).	1.40	1,680.00
2/1/2021	Kenneth H. Eckstein	Attend call with Houlihan, FTI, S. Gilbert, D. Molton re plan analyses and alternative (1.0); call with R. Ringer re term sheet and updates (0.2); attend AHC/DOJ meeting re plan term sheet (1.5); correspondence and calls with KL team re plan issues (0.3).	3.00	4,725.00
2/1/2021	Helayne O. Stoopack	Review B. Kelly comments on NOAT and TAF term sheets (1.5); call with M. Khvatskaya re: tax issues (0.4).	1.90	2,147.00
2/1/2021	Seth F. Schinfeld	Review emails re: status of mediation.	0.20	218.00
2/1/2021	Jeffrey Taub	Review and revise NOAT and TAF term sheets.	1.10	1,199.00
2/1/2021	Caroline Gange	Attend call w/ DOJ re plan term sheet (1.5); emails w/ R. Ringer re same (0.2); review and edit plan term sheet (1.6).	3.30	3,135.00
2/1/2021	Mariya Khvatskaya	Review NOAT and TAF term sheets (0.8); draft list of tax issues (0.3); call with H. Stoopack re same (0.4).	1.50	1,515.00
2/2/2021	Jordan M. Rosenbaum	Attend call with K. Eckstein, J. Bessonette, R. Ringer, C. Gange re plan issues (0.8); call with J. Bessonette and M. Cubell re same (0.2).	1.00	1,275.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/2/2021	John Bessonette	Attend call with K. Eckstein, R. Rosenbaum, R. Ringer and C. Gange re plan process (0.8); attend due diligence pre-call with HL, FTI, and M. Cubell (0.4); calls with J. Rosenbaum and M. Cubell re plan issues (0.2), review and comment on proposed decision point bullets (0.4).	1.80	2,340.00
2/2/2021	David J. Fisher	Review slide deck regarding proposals and analysis from FTI and Houlihan (0.7); email J. Rosenbaum re same (0.1).	0.80	1,160.00
2/2/2021	Rachael L. Ringer	Revise term sheet (0.5), discussion with K. Eckstein re: next steps (0.3), attend call with K. Eckstein, J. Bessonette, J. Rosenbaum, and C. Gange re: NewCo and plan options (0.8), finalize draft term sheet to send to AHC (0.6); emails with C. Gange re same (0.3).	2.50	3,000.00
2/2/2021	Kenneth H. Eckstein	Attend majority of call with R. Ringer, J. Bessonette, J. Rosenbaum re plan documents, contribution agreement, other case docs (0.6); call with Houlihan and FTI re waterfall presentation for plan (1.0); call with AHC-DOJ working group re plan comments and follow up (1.0).	2.60	4,095.00
2/2/2021	Helayne O. Stoopack	Review DPW and AHC revisions to Plan term sheet (2.8); review comments on NOAT and TAF term sheets (0.7); emails with M. Khvatskaya re: tax issues list (0.3).	3.80	4,294.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/2/2021	Caroline Gange	Attend call w/ K. Eckstein, J. Rosenbaum, J. Bessonette, and R. Ringer re plan issues (0.8); further revisions to plan term sheet (1.3); multiple emails w/ R. Ringer re same (0.3).	2.40	2,280.00
2/2/2021	Mariya Khvatskaya	Emails with H. Stoopack re revised tax issues list.	0.30	303.00
2/2/2021	Jeffrey Taub	Review revised governance term sheet (0.3). Attend AHC meeting re Sackler and plan negotiations (1.4).	1.70	1,853.00
2/2/2021	Michael B. Cubell	Call with J. Rosenbaum and J. Bessonette re: post-emergence considerations (0.2); review relevant materials) and draft outline re same (2.6); revise the same based on input from J. Rosenbaum and J. Bessonette (1.1); attend diligence call with Houlihan, FTI and J. Bessonette (0.4).	4.30	4,687.00
2/3/2021	Jordan M. Rosenbaum	Review contribution agreement (0.8); call with D. Fisher and I. Kontorovich and C. Gange re issues list (0.5).	1.30	1,657.50
2/3/2021	David J. Fisher	Review contribution agreement and related documents (2.3); review term sheet (0.8); attend call with J. Rosenbaum, I. Kontorovich and C. Gange; preparation of issues list (0.5).	3.60	5,220.00
2/3/2021	Rachael L. Ringer	Revise term sheet (0.4), call with FTI re: same (0.2), further revise plan term sheet (0.4), attend call w/ professionals re: same (0.5), call with K. Eckstein re: same (0.7), finalize and send term sheet to DOJ, AHC (0.5).	2.70	3,240.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/3/2021	Kenneth H. Eckstein	Review draft term sheet, mark-up (1.2); call with R. Ringer re term sheet and governance issue (0.7); correspond with KL team re contribution agreement (0.2); correspond with KL team re Sackler settlement (0.2); review materials re same (1.0).	3.30	5,197.50
2/3/2021	Helayne O. Stoopack	Attend call with Brown Rudnick, FTI re: tax issues (0.9), research re: tax issues (1.0); emails with B. Kelly re: same (0.2); review revised comments to Plan term sheet (0.8); review Sackler draft documents re: potential settlement (1.8).	4.70	5,311.00
2/3/2021	Seth F. Schinfeld	Review emails from S. Gilbert re: mediation matters.	0.20	218.00
2/3/2021	Jeffrey Taub	Review revised governance term sheet.	0.30	327.00
2/3/2021	Mariya Khvatskaya	Attend call with FTI and Brown Rudnick tax re: tax issues (0.9); draft issues list on contribution agreement and credit support framework (1.9).	2.80	2,828.00
2/3/2021	Caroline Gange	Attend portion of call w/ K. Eckstein and R. Ringer re plan term sheet (0.3); revise same (0.4); attend call w/ KL corporate team re Sackler contribution issues (0.5); review emails from D. Fisher re same (0.3).	1.50	1,425.00
2/3/2021	Ilya Kontorovich	Attend call with J. Rosenbaum, D. Fisher, and C. Gange on contribution agreement (0.5); review contribution agreement (1.2); update issues list re same (0.7).	2.40	2,424.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/4/2021	Jordan M. Rosenbaum	Emails with D. Fisher re contribution agreement.	0.20	255.00
2/4/2021	David J. Fisher	Review contribution agreement and related documents (1.2); review and comment on term sheet (0.8); communications with J. Rosenbaum regarding same (0.2).	2.20	3,190.00
2/4/2021	Kenneth H. Eckstein	Review FTI and Houlihan materials re plan financial issues (0.6), call with M. Diaz re same (0.4), call with G. Coutts re same (0.5); prep for call with company re plan term sheet issues (0.8); call with DPW, company re plan term sheet (1.4); review and comment on Sackler contribution agreement (0.8); call with M. Diaz re DOJ claim (0.4); call w/ R. Ringer and C. Gange re plan term sheet (1.0); review issues re same (0.3).	6.20	9,765.00
2/4/2021	Rachael L. Ringer	Attend call w/ K Eckstein and R. Ringer re: Plan term sheet (1.0).	1.00	1,200.00
2/4/2021	Helayne O. Stoopack	Attend call with Brown Rudnick, DPW and KL tax re: tax issues (0.9); further review and consideration of Sackler draft documents re: potential settlement (2.0); call with M. Khvatskaya re: Sacker settlement issues list (0.5); emails with KL team re: Sackler settlement issues list (1.5).	4.90	5,537.00
2/4/2021	Ilya Kontorovich	Revise draft issues list in connection with contribution agreement.	1.60	1,616.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/4/2021	Mariya Khvatskaya	Attend call with Brown Rudnick tax and DPW tax re: tax structure and documents for the plan (0.9); review contribution agreement and credit framework (1.3); call with H. Stoopack re: Sacker settlement issues list (0.5).	2.70	2,727.00
2/4/2021	Caroline Gange	Attend portion of call w/ K. Eckstein and R. Ringer re plan term sheet (0.3); revise same (0.9); review emails from D. Fisher re same (0.3); attend call w/ Debtors re plan issues list (1.4).	2.90	2,755.00
2/5/2021	Jordan M. Rosenbaum	Attend call with K. Eckstein, D. Fisher, J. Bessonette, and C. Gange re contribution agreement and issues list (0.4); review issues list (0.3).	0.70	892.50
2/5/2021	John Bessonette	Attend call with K. Eckstein, D. Fisher, and J. Rosenbaum re contribution agreement and issues list (0.4); emails with KL team re Sackler contribution and related issues (0.6).	1.00	1,300.00
2/5/2021	David J. Fisher	Review revised Issues list (0.7); attend call with K. Eckstein, J. Rosenbaum, J. Bessonette, and C. Gange to discuss process (0.4); further review of contribution agreement (0.9); prepare for (0.2) and attend call with UCC, Debtors, KL team to discuss contribution agreement (1.0).	3.20	4,640.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/5/2021	Kenneth H. Eckstein	Review issues list re contribution agreement (0.6); attend call with J. Rosenbaum, D. Fisher, and J. Bessonette re same (0.4); attend call with KL team re contribution agreement and issues (0.8); call with M. Kesselman and R. Ringer re board search and Sackler settlement (1.0); call with DPW, Akin, and KL team re contribution agreement (1.0); correspond with KL team re plan issues, Sackler issues, other case issues (0.7); review FTI materials re DOJ claim (0.7).	5.20	8,190.00
2/5/2021	Rachael L. Ringer	Attend call with M. Kesselman re: Sackler settlement and board search (1.0).	1.00	1,200.00
2/5/2021	Mariya Khvatskaya	Review issues list re: Sackler contribution agreement.	0.10	101.00
2/5/2021	Caroline Gange	Review Sackler contribution issues list (0.2); attend call w/ K. Eckstein, J. Rosenbaum, D. Fisher re same (0.4); prepare for (0.2) and attend call w/ DPW re same (1.0).	1.80	1,710.00
2/5/2021	Ilya Kontorovich	Participate in call with KL team on contribution agreement issues list, process (0.4); review and comment on contribution agreement and issues list (1.1).	1.50	1,515.00
2/7/2021	Jordan M. Rosenbaum	Call with D. Fisher, R. Ringer and J. Bessonette re issues list (0.3).	0.30	382.50
2/7/2021	David J. Fisher	Call with R. Ringer, J. Bessonette and J. Rosenbaum as to coordination of review, comments and issues list (0.3); review issues list (0.2).	0.50	725.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/7/2021	John Bessonette	Attend call with D. Fisher, J. Rosenbaum and R. Ringer re Sackler contribution matters and related issues (0.3); follow up email to KL team re same (0.1).	0.40	520.00
2/7/2021	Rachael L. Ringer	Attend call with J. Bessonette, J. Rosenbaum, I. Kontorovich and D. Fisher re: next steps on Plan issues (0.3).	0.30	360.00
2/7/2021	Ilya Kontorovich	Participate in KL internal call with R. Ringer, J. Bessonette, J. Rosenbaum, and D. Fisher re: contribution agreement term sheet.	0.30	303.00
2/8/2021	Jordan M. Rosenbaum	Call with J. Bessonette, D. Fisher, and I. Kontorovich re Sackler contribution issues list (0.5); review issues list for contribution agreement (0.4).	0.90	1,147.50
2/8/2021	John Bessonette	Call with KL team re Sackler contribution issues list (0.5); review and reply to emails with KL team re same (0.2); review and revise chart re same (0.6).	1.30	1,690.00
2/8/2021	David J. Fisher	Review issues list prepared by DPW and comparison with KL issues list (0.8); call with I. Kontorovich, J. Bessonette and J. Rosenbaum regarding same (0.5).	1.30	1,885.00
2/8/2021	Kenneth H. Eckstein	Review settlement docs, comment and correspond re same (1.2); review contribution issues list and comment re same (1.3).	2.50	3,937.50
2/8/2021	Helayne O. Stoopack	Call with FTI, Brown Rudnick re: Sackler contribution agreement (0.5).	0.50	565.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/8/2021	Ilya Kontorovich	Participate in portion of KL call with J. Bessonette, J. Rosenbaum, and D. Fisher re: Sackler contribution issues list.	0.40	404.00
2/8/2021	Mariya Khvatskaya	Attend call with Brown Rudnick tax and FTI re: Sackler contribution agreement (0.5).	0.50	505.00
2/9/2021	Jordan M. Rosenbaum	Attend call with Brown Rudnick re contribution agreement (0.5); review of issues list for contribution agreement (0.6).	1.10	1,402.50
2/9/2021	David J. Fisher	Revise DPW governance Issues List (0.8); review co-counsel comments and composite mark-up (0.6); communications with Brown Rudnick re same (0.3); attend call with Brown Rudnick, and conference call with KL team regarding issues list and contribution agreement (0.5).	2.20	3,190.00
2/9/2021	Kenneth H. Eckstein	Call with M. Cyganowski to follow up on plan and other case issues (0.4); attend call with Houlihan, FTI re plan term sheet issues, minimum distribution, effective date cash, asset sales, business plan issues (0.8); call with A. Preis re plan issues, case issues (0.7); call with D. Fisher, KL, and Brown Rudnick re same (0.5); review memo re Sackler proposal and issues (1.0); call with M. Huebner re plan term sheet, third party proposal (0.3); further call with Brown Rudnick re contribution issues (0.6).	4.30	6,772.50
2/9/2021	Rachael L. Ringer	Attend portion of call with KL team and Brown Rudnick re: Sackler contribution agreement (0.4).	0.40	480.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/9/2021	John Bessonette	Calls and emails w/ KL team regarding Sackler contribution and comments to DPW issues list (0.3); call with KL and Brown Rudnick re same (0.5); emails with BR re same (0.3); review UCC comments to contribution agreement (0.2); review and reply to Sackler contribution related emails with KL team (0.5); review acquisition proposal materials briefly and emails with team re same (0.4).	2.20	2,860.00
2/9/2021	Helayne O. Stoopack	Emails with J. Bessonette re: Sackler contribution agreement (0.6), review DPW issue list and KL comments on same (1.1).	1.70	1,921.00
2/9/2021	Mariya Khvatskaya	Review Sackler contribution issues list.	1.10	1,111.00
2/9/2021	Ilya Kontorovich	Revise contribution agreement issues chart (1.6); call with C. Gange re same (0.2).	1.80	1,818.00
2/9/2021	Caroline Gange	Call w/ I. Kontorovich re contribution agreement issues (0.2); review DPW issues list re same (0.5); emails w/ D. Fisher re contribution issues (0.1); review KL edits to DPW issues list re same (0.3); attend further call with BR re Sackler contribution issues (0.6).	1.70	1,615.00
2/10/2021	David J. Fisher	Revise issues list (0.5); communications with Davis Polk and Brown Rudnick regarding same (0.2); communications with Akin regarding issues list (0.2); communications with J. Rosenbaum regarding issues list (0.3).	1.20	1,740.00
2/10/2021	Kenneth H. Eckstein	Call with A. Troop re plan issues (0.7).	0.70	1,102.50



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/10/2021	Mariya Khvatskaya	Review the deck for AHC meeting re: plan alternatives.	0.70	707.00
2/10/2021	Ilya Kontorovich	Review and comment on contribution agreement issues list.	0.80	808.00
2/11/2021	Jordan M. Rosenbaum	Review of contribution agreement (0.1); attend call with D. Fisher and FTI re same (0.3); attend portion of call with Akin/DPW/Brown Rudnick re issues list (0.4).	0.80	1,020.00
2/11/2021	John Bessonette	Review and reply to emails re Sackler contribution comments and analysis (0.5); attend call with DPW and Akin and KL team re same (0.7).	1.20	1,560.00
2/11/2021	David J. Fisher	Prepare for (0.1) and attend call with FTI and J. Rosenbaum regarding contribution agreement (0.3); review revised issues list from DPW (0.9); communications with KL team and Brown Rudnick regarding same (0.6); attend call with DPW, Akin, Brown Rudnick, KL team to discuss revised issues list (0.7); follow-up communications with K. Eckstein and R. Ringer (0.2).	2.80	4,060.00
2/11/2021	Rachael L. Ringer	Attend call w/ DPW, Akin, Brown Rudnick re: Sackler settlement (0.7); review issues list re same (0.3).	1.00	1,200.00
2/11/2021	Kenneth H. Eckstein	Review contribution issues list (0.5), call with DPW, Akin, Brown Rudnick re same (0.7); call with G. Uzzi (0.8); call with S. Gilbert re update (0.5); correspond separately with Akin, DPW re plan issues (0.6); call with FTI and Houlihan re plan analysis, third party proposal (0.3); review and comment re materials (0.5).	3.90	6,142.50



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/11/2021	Helayne O. Stoopack	Attend call with Brown Rudnick, DPW tax (1.0); review issues re: restitution deductions (0.6).	1.60	1,808.00
2/11/2021	Mariya Khvatskaya	Prepare for (0.2) and attend call with Brown Rudnick and DPW tax re: tax structure for plan (1.0).	1.20	1,212.00
2/11/2021	Ilya Kontorovich	Participate in call with DPW, Akin Gump, Brown Rudnick on issues list (0.7); participate in call with FTI re: DPW contribution agreement issues list (0.4).	1.10	1,111.00
2/12/2021	Rachael L. Ringer	Review additional plan issues and claim treatment and emails with FTI and C. Gange re: same (0.6), review plan and term sheet (0.5).	1.10	1,320.00
2/12/2021	David J. Fisher	Review and comment on revised issues list (0.5); communications with KL team, Davis Polk and Akin regarding same (0.3); review emails regarding settlement negotiations (0.8).	1.60	2,320.00
2/12/2021	John Bessonette	Calls and emails w/ AHC professionals on Sackler contribution and counterproposals (0.5); review revised Houlahan/FTI deck and materials for states and upcoming meetings (0.3).	0.80	1,040.00
2/12/2021	Kenneth H. Eckstein	Call with S. Gilbert re adequate protection and post-emergence Purdue (1.0); call with A. Troop re third party proposal/NewCo plan issues (0.5); call with G. Uzzi re Sackler negotiations and issues and correspond with S. Gilbert re same (0.8).	2.30	3,622.50



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/12/2021	Mariya Khvatskaya	Review revised NewCo term sheet.	0.50	505.00
2/12/2021	Caroline Gange	Emails w/ R. Ringer re plan and governance term sheet (0.2); review DPW drafts of same (1.0).	1.20	1,140.00
2/13/2021	Rachael L. Ringer	Review Plan and term sheet (0.4), attend call with DPW, C. Gange re: same (0.3), call with C. Gange re: same (0.2), draft summary of consents (0.7), review summary issues list (0.4), emails with C. Gange re: same (0.1).	2.10	2,520.00
2/13/2021	Helayne O. Stoopack	Review draft plan and comment on same.	4.30	4,859.00
2/13/2021	Hunter Blain	Research regarding plan structure (1.2); communications with R. Ringer and C. Gange re same (0.2).	1.40	1,001.00
2/13/2021	Caroline Gange	Attend call w/ R. Ringer and DPW re plan and term sheet (0.3); follow-up call w/ R. Ringer re same (0.2); review DPW draft of plan and term sheet and draft client update/issues list re same (4.5); further revise same (0.4).	5.40	5,130.00
2/14/2021	John Bessonette	Review and reply to emails re Sackler Contribution.	0.30	390.00
2/14/2021	Rachael L. Ringer	Review/revise issues list (0.4), call with K. Eckstein re: updates (0.2).	0.60	720.00
2/14/2021	David J. Fisher	Communications with DPW and Akin regarding comments and questions on issues list.	0.30	435.00
2/14/2021	Kenneth H. Eckstein	Review draft plan (0.4), revised plan term sheet (1.0); correspond with R. Ringer, FTI, S. Burian re recovery models, issues (0.8).	2.20	3,465.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/14/2021	Helayne O. Stoopack	Review tax issues with respect to Plan (2.1); emails and call with B. Kelly re: same (0.6).	2.70	3,051.00
2/14/2021	Hunter Blain	Further research regarding convenience classes (0.2); communications with R. Ringer re same (0.1).	0.30	214.50
2/14/2021	Caroline Gange	Revise plan and term sheet issues list (0.3); emails w/ R. Ringer re same (0.2); circulate same to AHC professionals (0.1); review AHC professionals comments to plan (0.4).	1.00	950.00
2/15/2021	Jordan M. Rosenbaum	Review contribution agreement issues.	0.20	255.00
2/15/2021	David J. Fisher	Review issues list (0.4); emails with KL team regarding settlement negotiations, contribution agreement issues (0.5); review emails from Gilbert and Akin re same (0.3).	1.20	1,740.00
2/15/2021	Helayne O. Stoopack	Review Brown Rudnick comments on plan (0.5); review R. Ringer email re: Plan (0.4); review S. Gilbert emails re: Sackler contributions (0.3).	1.20	1,356.00
2/15/2021	Hunter Blain	Further research regarding plan structure (1.5); communications with R. Ringer and C. Gange re same (0.1).	1.60	1,144.00
2/15/2021	Mariya Khvatskaya	Review issues list and comments to the plan.	1.10	1,111.00
2/16/2021	Kenneth H. Eckstein	Call with M. Huebner, M. Kesselman re board search process (0.8).	0.80	1,260.00
2/16/2021	Caroline Gange	Draft plan issues list (0.3).	0.30	285.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/17/2021	Helayne O. Stoopack	Review FA materials re: business plan operating parameters (1.2).	1.20	1,356.00
2/17/2021	Seth F. Schinfeld	Review S. Gilbert emails re: mediation updates (0.1).	0.10	109.00
2/18/2021	Kenneth H. Eckstein	Review/revise plan term sheet (0.7), attend call with FTI, Houlihan re plan issues (0.7); review and comment on draft Plan (1.3).	2.70	4,252.50
2/18/2021	Helayne O. Stoopack	Attend call with Brown Rudnick, Davis Polk tax re: tax issues (1.0); review tax issues in Plan (0.4); review regulations re: information reporting requirements for restitution (0.8).	2.20	2,486.00
2/18/2021	Caroline Gange	Emails w/ AHC members re governance term sheet (0.1); revise same (0.5).	0.60	570.00
2/19/2021	Rachael L. Ringer	Revise term sheet (0.6), communications with K. Eckstein and C. Gange re: same (1.1), revise plan (2.8), call with K. Eckstein re: same (0.4), further call with K. Eckstein re: same and term sheet comments (0.3), call with C. Gange re: term sheet edits (0.1).	5.30	6,360.00
2/19/2021	David J. Fisher	Review emails re Sackler settlement status.	0.40	580.00
2/19/2021	Kenneth H. Eckstein	Review DOJ comments to plan term sheet (0.6), review and revise plan term sheet (0.7), call with R. Ringer re revisions to term sheet (0.4); follow up call with R. Ringer re same (0.3); review Sackler proposal, correspond re same (0.4); review plan and comment re same (2.5).	4.90	7,717.50



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/19/2021	Helayne O. Stoopack	Review DOJ edits to term sheet and comments re: same (1.3); review S. Gilbert email re: Sacklers (0.3).	1.60	1,808.00
2/19/2021	Mariya Khvatskaya	Review edits to the NewCo governance term sheet (0.3).	0.30	303.00
2/19/2021	Caroline Gange	Call w/ R. Ringer re governance term sheet (0.1); multiple emails w/ K. Eckstein and R. Ringer re same (0.3); revise governance term sheet (1.6); revise DOJ comments to same and further revise (0.6); emails w/ clients re same (0.1); further revise same (0.5); review plan issues (2.6).	5.80	5,510.00
2/20/2021	Rachael L. Ringer	Emails re: term sheet to Debtors and DOJ (0.2), further revise term sheet (1.4).	1.60	1,920.00
2/21/2021	Rachael L. Ringer	Further revise Plan (3.2), draft issues list (1.2), call with K. Eckstein re: Plan comments (0.6).	5.00	6,000.00
2/21/2021	Kenneth H. Eckstein	Review draft plan of reorganization and prepare comments to same (4.2); call with R. Ringer re comments, memo, issues (0.6).	4.80	7,560.00
2/21/2021	Caroline Gange	Emails w/ K. Eckstein and R. Ringer re revised plan (0.2); review revised plan and issues list (0.8).	1.00	950.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/22/2021	Kenneth H. Eckstein	Review plan draft and prepare comments re same (0.9), correspond with R. Ringer re same (0.6), review client memo re same (0.8); review and comment on DOJ claims model (0.8); correspond with KL team re plan term sheet, plan comments (1.2); call with S. Gilbert re Sackler, contribution agreement, other issues (0.4).	4.70	7,402.50
2/22/2021	Rachael L. Ringer	Numerous revisions to Plan (1.8), emails with K. Eckstein re: same (0.6), review excluded parties list, emails with AHC professionals re: same (0.3), draft issues list re: plan (0.6), emails with AHC re: same (0.6), review Brown Rudnick comments to plan, emails with C. Gange re: same (0.3).	4.20	5,040.00
2/22/2021	Helayne O. Stoopack	Review emails re: DOJ comments and Sacklers (0.2); review and mark comments to Plan (2.3).	2.50	2,825.00
2/22/2021	Caroline Gange	Review revised plan and issues list (0.8); emails w/ R. Ringer re same (0.1); review solicitation order and Brown Rudnick comments to same (0.8); emails w/ R. Ringer re same (0.1).	1.80	1,710.00
2/23/2021	David J. Fisher	Review revised issues list (0.7); communications with KL team, DPW, Akin and Brown Rudnick regarding same (0.5).	1.20	1,740.00
2/23/2021	Kenneth H. Eckstein	Prep for DOJ call, review materials re same (0.8); call with DOJ, clients re plan term sheet, DOJ claim, etc. (1.5); correspond with KL team re board search (0.7); correspond re plan comments (1.2).	4.20	6,615.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/23/2021	Rachael L. Ringer	Attend portion of call with DOJ re: term sheet/plan issues (0.4), further revise plan comments (0.9), emails with K. Eckstein re: same (0.2), further revisions to plan (0.2); communications with H. Stoopack re tax issues in plan (0.4).	2.10	2,520.00
2/23/2021	Helayne O. Stoopack	Emails with R. Ringer and C. Gange re: tax comments to Plan.	0.60	678.00
2/23/2021	Hunter Blain	Review draft of solicitation procedures and research re same (0.6); communications with C. Gange re same (0.1); implement edits to plan (0.2).	0.90	643.50
2/23/2021	Caroline Gange	Attend meeting with AHC and DOJ re plan term sheet issues (1.5); draft update email to R. Ringer re same (0.5); multiple revisions to Plan (2.2); emails w/ R. Ringer and H. Stoopack re same (0.2); further revise same (1.8).	6.20	5,890.00
2/24/2021	John Bessonette	Emails re Sackler contribution issues list and documentation (0.3).	0.30	390.00
2/24/2021	Kenneth H. Eckstein	Correspond re co-defendant claims (0.7); call with DPW re plan issues (0.5); correspond re board search issues (0.8); call with A. Troop re case issues (0.6); correspond with FTI, Houlahan re claim and other business diligence (0.4); calls with S. Gilbert, D. Molton, E. Vonnegut re case issues (1.0).	4.00	6,300.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/24/2021	Rachael L. Ringer	Coordinate re: plan issues, numerous emails with AHC professionals re: plan terms (0.8), call with AHC counsel re: same (0.5), call with DPW re: co-defendant claims (0.8), call with DPW re: plan questions (0.5).	2.60	3,120.00
2/24/2021	Helayne O. Stoopack	Call with B. Kelly re: tax issues (0.4); emails with B. Kelly re: same (0.4); review comments to Plan as sent to Debtors (0.5).	1.30	1,469.00
2/24/2021	Hunter Blain	Review draft of disclosure statement order and solicitation materials (1.6), emails with C. Gange re same (0.1).	1.70	1,215.50
2/24/2021	Caroline Gange	Attend call w/ R. Ringer and DPW re plan issues (0.5); revise Plan and issues list following AHC meeting (2.3); review/revise DS motion and order (1.0); review Brown Rudnick comments to same (0.2); review precedent re same (1.1); emails w/ FTI re fees and emergence estimates (0.2); follow-up emails w/ K. Eckstein and R. Ringer re same (0.1).	5.40	5,130.00
2/25/2021	John Bessonette	Review and reply to emails re Sackler contribution issues list.	0.30	390.00
2/25/2021	Kenneth H. Eckstein	Review plan open issues (.5), review Sackler contribution agreement (.5), calls with KL team re same (0.4).	1.40	2,205.00
2/25/2021	Helayne O. Stoopack	Attend call with Brown Rudnick, DPW tax re: tax issues (0.9); emails with B. Kelly re: tax provisions in Plan and taxation of exempt entities (1.2).	2.10	2,373.00
2/25/2021	Ilya Kontorovich	Prepare for (0.4) and attend (1.1) AHC professionals call re plan issues.	1.50	1,515.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/25/2021	Jeffrey Taub	Attend call w/ Ad hoc professionals re plan issues.	1.10	1,199.00
2/25/2021	Caroline Gange	Attend AHC professionals call re Plan confirmation issues (1.1). attend further AHC professionals call re open issues on plan (0.4); draft plan issues list (3.9).	5.40	5,130.00
2/26/2021	David J. Fisher	Review contribution list issues (1.0); attend call with Company and Sackler professionals regarding same (1.1); post-call follow up and review with KL team (0.5).	2.60	3,770.00
2/26/2021	John Bessonette	Review and reply to emails regarding contribution agreement and related matters (0.3); review next steps and process on definitive documents and key issues in connection with same (0.5).	0.80	1,040.00
2/26/2021	Rachael L. Ringer	Emails with AHC professionals re: coordinating Plan comments (0.4), attend call with Company and Sackler professionals re: contribution agreement (1.1), call with E. Vonnegut re: plan (0.2), call with B. Kelly re: plan questions/comments (0.3), emails with K. Eckstein re: contribution agreement (0.2).	2.20	2,640.00
2/26/2021	Kenneth H. Eckstein	Attend call with company, creditor and Sackler advisors re contribution agreement (1.1); call with clients and professionals re analysis of plan options (0.8); review issues list re contribution agreement, call re same (0.6).	2.50	3,937.50



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/26/2021	Helayne O. Stoopack	Communications with DPW, B. Kelly, and R. Ringer re: tax issues (0.5); review same (0.7).	1.20	1,356.00
2/26/2021	Caroline Gange	Draft timeline/primer re confirmation process (2.0); emails w/ R. Ringer re same (0.1); review/revise DS motion and order (1.5); review Brown Rudnick comments to same (0.4); attend meeting with certain AHC members re restructuring options (1.0); review email from DPW re plan issues (0.3); review B. Kelly emails re plan issues and edit issues list per same (0.5); emails w/ KL team re board search firm (0.3).	6.10	5,795.00
2/27/2021	John Bessonette	Review draft contribution agreement and schedules; emails with D. Fisher and J. Rosenbaum.	0.80	1,040.00
2/27/2021	David J. Fisher	Commence review of revised contribution agreement.	0.60	870.00
2/27/2021	Rachael L. Ringer	Attend call with DPW re: Plan issues (1.0).	1.00	1,200.00
2/27/2021	Caroline Gange	Attend call w/ DPW and R. Ringer re plan issues (1.0); review plan issues re same (0.5).	1.50	1,425.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/28/2021	David J. Fisher	Review revisions to contribution agreement (1.7); further prepare for (0.7) and attend call with Sacklers, UCC, and Debtors re revised contribution agreement (1.3); post-conference communications with R. Ringer, J. Bessonette and Brown Rudnick to discuss same (0.2); further review of contribution agreement (0.4); follow-up communications with Brown Rudnick and KL team re same (0.2).	4.50	6,525.00
2/28/2021	John Bessonette	Continue review of Sackler contribution agreement (1.7); attend call with counsel to Sackler parties, Debtors, UCC and AHC and Caplin Drysdale re contribution agreement and related matters (1.3); follow up call with Brown Rudnick and KL team re same (0.2); review and reply to emails re same (0.2).	3.40	4,420.00
2/28/2021	Rachael L. Ringer	Emails with AHC professionals re: plan issues and excluded parties (0.3), comment on issues list (0.3), emails with C. Gange re: same (0.3), call with all parties re: contribution agreement (1.3), follow-up call with Brown Rudnick and KL team re: same (0.2).	2.40	2,880.00
2/28/2021	Kenneth H. Eckstein	Review and comment on revised draft contribution agreement (0.7) attend all party call re same (1.3); further correspond with Debtors, Sacklers, and UCC re plan issues (0.4), review related case materials (0.8).	3.20	5,040.00
2/28/2021	Helayne O. Stoopack	Review draft tax section of disclosure statement.	2.30	2,599.00



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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/28/2021	Caroline Gange	Review/revise Plan and issues list (2.7); emails w/ R. Ringer re same (0.2); review emails from AHC members and further revise per same (0.3); review revised contribution agreement and D. Fisher issues re same (1.1).	4.30	4,085.00
2/28/2021	Mariya Khvatskaya	Review updates to plan and revise tax disclosure.	2.40	2,424.00
<b>TOTAL</b>			<b>304.90</b>	<b>\$374,658.50</b>